

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION

In re:

LISBON VALLEY MINING CO. LLC

Debtor.

Bankruptcy No. 09-24486

Chapter 11

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that on August 31, 2009, an Order (the "Confirmation Order") confirming the Plan of Reorganization Proposed by the Debtor and Debtor-in-Possession Dated June 23, 2009, As Revised (the "Plan"), filed by the above-captioned debtor and debtor in possession (the "Debtor"), was entered by the United States Bankruptcy Court for the District of Utah (the "Bankruptcy Court"), and duly docketed and filed in the Office of the Clerk of the Bankruptcy Court. Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Plan.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on September 11, 2009.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and Confirmation Order may be obtained from the Clerk of the Bankruptcy Court or from counsel to the Debtor at the address listed below.

Dated September 11, 2009

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DIV. OF OIL, GAS & MINING